

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MONTANA**

In re

**SOUTHERN MONTANA
ELECTRIC GENERATION AND
TRANSMISSION
COOPERATIVE, INC,**

Debtor.

Case No. 11-62031-11

ORDER

At Butte in said District this 15th day of May, 2014.

The Debtor, having filed on May 14, 2014, a Second Amended Disclosure Statement for Plan of Reorganization, and the Court having conditionally determined that Debtor's Second Amended Disclosure Statement for Plan of Reorganization contains adequate information¹;

IT IS ORDERED AND NOTICE IS HEREBY GIVEN:

A. Debtor's Second Amended Disclosure Statement for Plan of Reorganization is conditionally approved. Any party in interest may nonetheless file an objection to final approval of the Second Amended Disclosure Statement for Plan of Reorganization by the deadline fixed

¹ On October 1, 2013, this Court entered a Memorandum of Decision and Order approving the Trustee's "Disclosure Statement for Trustee's Third Amended Plan of Reorganization for Southern Montana Electric Generation and Transmission Cooperative, Inc." filed September 23, 2013, at docket entry no. 1049. The Debtor's Second Amended Disclosure Statement for Plan of Reorganization supplements and amends the Trustee's prior approved disclosure statement.

for filing of objections to approval of Debtor's First Amended Plan of Reorganization dated May 12, 2014. If final approval of the Second Amended Disclosure Statement for Plan of Reorganization is denied, approval of the Plan will not be considered.

B. Pursuant to the Court's Order entered May 9, 2014, counsel for the Debtor shall have through May 16, 2014, to transmit a copy of this Order, Debtor's Second Amended Disclosure Statement for Plan of Reorganization, Debtor's First Amended Plan of Reorganization dated May 12, 2014, and a ballot conforming substantially to the appropriate official form as approved by the Court, by mail to creditors, equity security holders, the United States Trustee, and other parties in interest as provided in F.R.B.P. 3017(d). Debtor's counsel shall file a Certificate of Service with the Court on or before May 19, 2014, showing that all parties-in-interest as set forth above were properly served with the above documents.

C. Hearing on confirmation of Debtor's First Amended Plan of Reorganization dated May 12, 2014, and on final approval of Debtor's Second Amended Disclosure Statement for Plan of Reorganization shall be held, on shortened notice, **Monday, June 2, 2014, at 09:00 a.m.** in the BIGHORN COURTROOM, 5TH FLOOR ROOM 5503, JAMES F. BATTIN UNITED STATES COURTHOUSE, 2601 2ND AVENUE NORTH, BILLINGS, MONTANA.

D. Pursuant to F.R.B.P. 3020(b)(1), May 29, 2014, is fixed as the last day for submitting ballots, filing and serving written objections to confirmation of Debtor's First Amended Plan of Reorganization dated May 12, 2014, and for filing written acceptances or rejections of said Plan. A copy of any objection to approval of the Plan shall be mailed to counsel for the proponent at the address listed on that Plan, to the United States Trustee at: Office of the United States Trustee, Liberty Center Suite 204, 301 Central Avenue, Great Falls,

Montana 59401, and to counsel (or chairperson) of the official committee of unsecured creditors, if any.

E. Any supplements to Debtor's First Amended Plan of Reorganization dated May 12, 2014, shall be filed on or before May 20, 2014.

F. Parties shall have through May 30, 2014, to file with the Court and serve upon opposing counsel or parties: (a) a list identifying by name and address all prospective witnesses, including specifying all expert witnesses; and (b) a list of all proposed exhibits, together with a copy of each exhibit duly marked and identified as the party's proposed exhibit (by number for the Debtor and by letter for objecting parties). Failure to timely file and serve witness and exhibit lists may result in the denial of witness testimony or admission of exhibits.

BY THE COURT



HON. RALPH B. KIRSCHER
U.S. Bankruptcy Judge
United States Bankruptcy Court
District of Montana